

Retirement Declaration (Aged between 60-64 inclusive)



Build Your Business & Grow Your Wealth

Date: _____

Name of the Superannuation Fund: _____

Name of Corporate Trustee: _____

Names of individual trustees (all): _____

Address: _____

Dear Trustee(s),

Please be advised an arrangement under which I was gainfully employed ceased after my 60th birthday.

I have therefore met a condition of release allowing my superannuation benefits to be classified as unrestricted non-preserved.

Please update your records accordingly.

Warmly,

Signature: _____

Name: _____

Additional information:

Date of Birth: _____

Employment Cessation Date: _____

Letter from employer provided? : _____