

# WORK TEST DECLARATION

## Eligibility to Contribute to Superannuation



Build Your Business & Grow Your Wealth

TO: Tolevsky Partners

E-MAIL: [team@tolevskypartners.com.au](mailto:team@tolevskypartners.com.au)

Date: \_\_\_\_\_

Name of the Superannuation Fund: \_\_\_\_\_

Name of Corporate Trustee: \_\_\_\_\_

Names of individual trustees (all):  
\_\_\_\_\_  
\_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Name of the member submitting form: \_\_\_\_\_

Dear Trustee(s),

Please be advised that I am aged between 65 and 74 inclusive and satisfied the work test requirement of being gainfully employed for at least 40 hours in a 30 day period in the 20\_\_ financial year. Accordingly, the fund can accept my employer and personal superannuation contributions listed below.

Warmly,

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

### Additional information:

Date of Birth: \_\_\_\_\_

Total employer superannuation contributions: \$ \_\_\_\_\_

Total personal superannuation contributions: \$ \_\_\_\_\_

### Footnote:

*People aged between 65 and 74 must satisfy the **work test** — at least 40 hours **gainful** employment in a consecutive 30 day period — in the financial year in which the contributions are made.*

*The Australian Taxation Office has indicated that gainful employment means employment or self-employment for gain or reward in any business, trade, profession, vocation, calling, occupation or employment. For this reason a person who only receives passive income such as trust distributions or dividend income would fail to meet the gainful employment test.*

*In addition, unpaid or charity work does not meet the definition of gainfully employed.*