

# Retirement Declaration (Aged between 56-59 inclusive)



*Build Your Business & Grow Your Wealth*

Date: \_\_\_\_\_

Name of the Superannuation Fund: \_\_\_\_\_

Name of Corporate Trustee: \_\_\_\_\_

Names of individual trustees (all): \_\_\_\_\_

Address: \_\_\_\_\_

Dear Trustee(s),

Please be advised that I turned 56 years of age by 30 June 20\_\_\_\_, and have ceased gainful employment (including self-employment). I do not intend to ever again take up gainful employment for ten or more hours per week.

I have therefore reached my preservation age and have met a condition of release allowing my superannuation benefits to be classified as unrestricted non-preserved.

Please update your records accordingly.,

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

**Additional information:**

Date of Birth: \_\_\_\_\_

Employment Cessation Date: \_\_\_\_\_

Letter from employer provided? : \_\_\_\_\_